

KEWAL KIRAN CLOTHING LIMITED

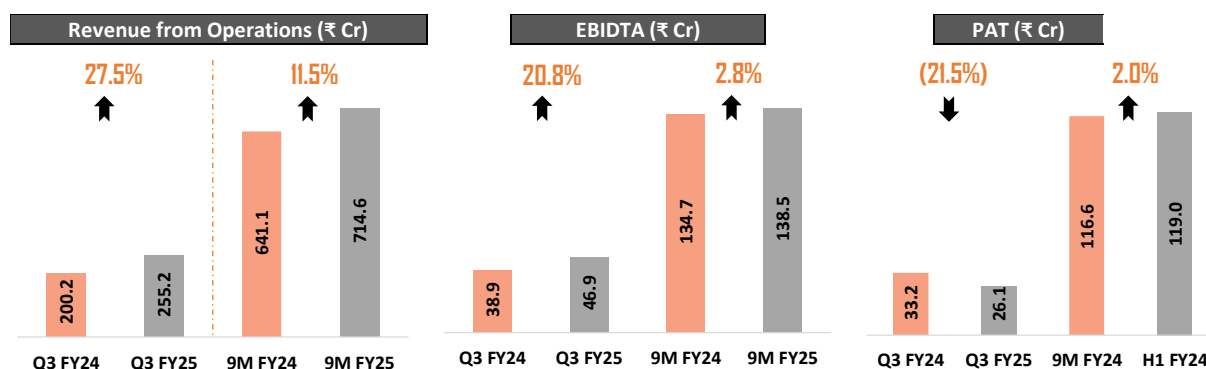
Revenue for Q3 FY25 up by **27.5% y-o-y** at ₹ **255.2 crores**
 EBIDTA for Q3 FY25 up by **20.8% y-o-y** at ₹ **46.9 crores**

Ranakpur, February 09, 2024: Kewal Kiran Clothing Limited (**KKCL**), one of India's leading Lifestyle brand Company across Menswear, Womenswear and Kidswear category and with more than four decades of established presence, announced its Audited Financial Results for the quarter and nine months period ended December 31, 2024.

Key Financial Highlights (Consolidated) :

Particulars (₹ Cr)	Q3 FY25	Q3 FY24	Y-O-Y	Q2 FY25	9M FY25	9M FY24	Y-O-Y	FY24
Revenue from Operations	255.2	200.2	27.5%	308.2	714.6	641.1	11.5%	860.5
Gross Profit (GP)	105.6	86.7		128.8	303.1	275.4		373.3
GP Margin (%)	41.4%	43.3%		41.8%	42.4%	43.0%		43.4%
EBIDTA	46.9	38.9	20.8%	63.9	138.5	134.7	2.8%	177.1
EBIDTA Margin (%)	18.4%	19.4%		20.7%	19.4%	21.0%		20.6%
PAT	26.1	33.2	-21.5%	67.7	119.0	116.6	2.0%	154.1
PAT Margin (%)	10.2%	15.9%		19.8%	15.6%	17.4%		17.2%

Consolidated Performance highlights for Q3 & 9M FY25



Q3 FY25 - Consolidated Performance Highlights

- Revenue from Operations for Q3FY25 grew by 27.5% to ₹ **255.2 crores** as compared to ₹ 200.2 crores in Q3FY24.
- Gross Profit grew by 21.8% to ₹ **105.6 crores** in Q3FY25 as compared to ₹ 86.7 crores in Q3FY24. Gross margin for Q3FY25 stood at **41.4%** as compared to 43.3% in Q3FY24.

- **EBIDTA** for Q3FY25 grew by 20.8% to ₹ **46.9 crores** as compared to ₹ 38.9 crores in Q3FY24. **EBIDTA margin** for Q3FY25 stood at **18.4%** as compared to 19.4% in Q3FY24.
- **PAT** for Q3FY25 declined by 21.5% to ₹ **26.1 crores** as compared to ₹ 33.2 crores in Q3FY24. **PAT margin** for Q3FY25 contracted to **10.2%** as compared to 15.9% in Q3FY24.

9M FY25 – Consolidated Performance Highlights

- **Revenue from Operations** for 9MFY25 grew by 11.5% to ₹ **714.6 crores** as compared to ₹ 641.1 crores in 9MFY24.
- **Gross Profit** grew by 10.1% to ₹ **303.1 crores** in 9MFY25 as compared to ₹ 275.4 crores in 9MFY24. **Gross margin** for 9MFY25 contracted marginally to **42.4%** as compared to 43.0% in 9MFY24.
- **EBIDTA** for 9MFY25 grew by 2.8% to ₹ **138.5 crores** as compared to ₹ 134.7 crores in 9MFY24. **EBIDTA margin** for 9MFY25 stood at **19.4%** as compared to 21.0% in 9MFY24.
- **PAT** for 9MFY25 grew by 2.0% to ₹ **119.0 crores** as compared to ₹ 116.6 crores in 9MFY24. **PAT margin** for 9MFY25 contracted to **15.6%** as compared to 17.4% in 9M FY24.

About Kewal Kiran Clothing Limited: Kewal Kiran Clothing Limited (“KKCL”) is a leading fashion apparel player with more than four decades of success led journey. With its integrated operations comprising of Designing - Manufacturing - Branding - Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands **Killer, Integriti, Lawman, Easies, Kraus and Junior Killer**. With 591 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

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